



## Anylise Crouthamel

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Anylise Crouthamel is a member of the Estate and Wealth Preservation section and the Elder Law Solutions section of the firm. She focuses her practice on helping clients with estate planning, estate and trust administration, creditor and asset protection, elder law, and nursing home and Medicaid planning.

Anylise enjoys formulating and executing plans that protect her clients' hard-earned assets for generations to come. She is mindful that discussing planning for death and potential incapacitation can be very difficult. Anylise is a compassionate advocate who always considers the unique and varied needs and desires of each and every one of her clients.

The most common planning documents that Anylise prepares for clients include:

Wills

Medicaid Asset Protection Trusts

Revocable Living Trusts

Divorce and Asset Protection

Trusts for Children

Financial Powers of Attorney

IRA Trusts

Medical Powers of Attorney

Life Insurance Trusts

Living Wills

Anylise works closely with Executors and Trustees to navigate the probate and non-probate procedures necessary to conclude both a decedent's estate and trust administrations. This can be a lengthy and complex process, but Anylise and the UTBF team have the experience to guide you through every step of the way.

The most common Estate and Trust Administration documents that Anylise prepares for clients include:

Probate Petitions

PA Inheritance Tax Returns (REV-1500)

Notices to Beneficiaries

Federal Estate Tax Returns (IRS 706)

Court Status Reports

Family Settlement Agreements

## Practice Areas

- Trust, Estate & Wealth Preservation
- Trust and Estate Administration
- Elder Law Solutions (R)

## Education

- Temple University Beasley School of Law

- ◦ Student Bar Association, Women's Law Caucus
- Temple University
  - Political Science (B.A.)
  - Summa Cum Laude
  - Phi Beta Kappa
  - Pi Sigma Alpha
  - President's Scholars Award Recipient

## Admissions

- Supreme Court of Pennsylvania (2015)

## Memberships

- Chester County Bar Association
- Chester County Estate Planning Council